



Spring 2020
**STUDENT
BIOGRAPHIES**

Overview

Sector Summaries

Portfolio Strategy
& Composition

Risk Analysis

Performance
Review

Student
Biographies



Student Biographies



Chris Bohn

Chris is an undergraduate student pursuing a Bachelors of Business Administration with a concentration in Finance and a minor in Information Systems. In addition to his studies, Chris is a member of Loyola’s Investment Club, has spent time tutoring middle school student through community outreach organization Soccer Without Borders, and has won an intramural championship for both men’s basketball and soccer. Previously, Chris interned as part of the Finance Fund Accounting team at Davidson Kempner Capital Management LP in New York, NY. Upon graduation, Chris is looking to pursue a career in wealth management in New York.



Joshua Felice

Josh is an undergraduate student at Loyola University Maryland pursuing a Bachelors of Business Administration with a concentration in Finance and a minor in Information Systems. He is a member of Financial Management Association, the Alpha Kappa Psi Business Fraternity and Microfinance Club. Josh has spent his college summers interning at various companies to better understand how a finance degree translates to the workforce. Following graduation, he hopes to begin his career in finance and enjoy his last summer “break”.



Student Biographies



Vincent Finley

Vince is an undergraduate student pursuing a Bachelors of Business Administration degree with a concentration in Finance at Loyola University Maryland. He is a member of Sellinger Scholars, Beta Gamma Sigma, and the Club Baseball team. He also serves as President of the Investment Club and Gear Hounds Car Club on campus. Vince previously interned as an equity research intern at Stifel Financial in Baltimore, and summer analyst at Falcon Capital Partners in Wayne, PA. Upon his graduation in May, Vince plans to further his financial career in either Baltimore or Philadelphia.



Brian Gallagher

Brian is an undergraduate student pursuing a B.B.A. in Finance at Loyola University Maryland. He is from Manhasset, New York. On campus, he is the Vice President of Fundraising for Beta Gamma Sigma, and a co-captain for the Men's Club Basketball Team. In addition to his studies, Brian has interned at BDO USA the past two summers in New York City in the firm's healthcare advisory practice. Upon the end of the academic year, Brian will begin working in the Analytics Department at Bloomberg in New York City.



Student Biographies



Daniel Gigon

Daniel is a senior studying finance and economics from Westfield, NJ. Having worked for MassMutual and 4Points Capital in Manhattan, he has developed advanced knowledge in the investment banking and pre-IPO companies. He is a part of the AKPsi business fraternity and volunteered at the Don Miller house. For the future, he plans on bringing his hard work ethic and elite understanding of financial markets to either New York or Boston.



Matthew Golle

Matt is an undergraduate student pursuing a Bachelors of Business Administration with a concentration in Finance at Loyola University Maryland. He is a co-captain of Loyola's Club Baseball Team, volunteers for Special Olympics Maryland, and is involved in a variety of activities and clubs at the university. Originally from Long Island, Matt enjoys sports and traveling and has been to five of the seven continents. He is currently a Financial Planning and Advisory intern at WMS Partners in Towson and plans on returning to New York after graduation to pursue full-time opportunities in Finance.



Student Biographies



Eric James

Eric is an undergraduate student pursuing a Bachelor of Business Administration degree with a double major specialization in Finance and Information Systems. Last summer, Eric interned at Universal Health Services Corporate Headquarters in King of Prussia as a Revenue Cycle Analyst and has interned at Dynasty Advisors L.L.C. Financial Advisory in the past. In his free time at Loyola, Eric enjoys being a member of the Loyola Club Volleyball Team and going to the Fitness and Aquatic Center on campus. Originally from Philadelphia, upon graduation Eric intends to pursue a career in Finance and remain in the Baltimore area.



Cole Jarvis

Cole is an undergraduate student pursuing a Bachelor's of Business Administration with dual concentrations in Finance and Economics. He is a member of Loyola's Financial Management Association National Honor Society, Adam Smith Economics Society, and Investment Club. He has interned at RBC Wealth Management, where he strengthened his knowledge of investments. He hopes to work in wealth management after graduation.



Student Biographies



Matthew Jones

Matthew is an undergraduate student at Loyola University Maryland pursuing a B.B.A. with a concentration in Finance. He is a member of the Loyola's chapter of the Financial Management Association. He transferred to Loyola junior year from the University of Delaware. At both Loyola and Delaware, he has been on the Dean's List every semester. The summer before senior year, Matthew interned with T. Rowe Price in Baltimore, where he worked with their private asset management team. The summer after graduation, he plans to work with the financial advisory team at Janney Montgomery Scott in Bel Air, Maryland. Starting in the Fall, Matthew will be pursuing his master's degree at Loyola University Maryland through their one-year ELMBA program.



Richard Kish

Oliver is an undergraduate pursuing a B.B.A. with a double concentration in Finance and Information Systems. He is a member of Loyola's Green and Grey Society and Student Government Association where he is the current Chief Financial Officer for the organization. He has gained experience interning previously with Northrop Grumman and Salisbury Bank in FP&A. After graduation, he looks forward to working full-time at Bloomberg L.P. in New York City.



Student Biographies



Emily Koegl

Emily is an undergraduate student pursuing a Bachelor's of Business Administration with a concentration in Finance with a minor in Writing. She is a Richmond, Virginia native and a member of the Women's Swimming & Diving Team. She is the President of Alpha Sigma Nu, Executive Vice President of Loyola's Financial Management Association and National Honor Society, and a member of Pi Epsilon Pi. Upon graduation, she will stay in Baltimore as a Decision Support Analyst at University of Maryland Medical System.



Stephen LaPrete

Stephen is an undergraduate student pursuing a B.B.A with a concentration in Finance and a minor in Information Systems at Loyola University Maryland. In addition to his studies, Stephen is a member of both Together for Down Syndrome Club and PIEL Club, volunteering and working with underprivileged students at Guilford Elementary. He also enjoys working out and playing soccer. Stephen has spent the last few summers interning at CRP Industries in the Marketing and Industrial Products departments, as well as becoming Life Insurance certified in the State of New Jersey. Upon graduation, he plans to pursue a career in Wealth Management and Private Investments.



Student Biographies



Samantha Lulov

Samantha is an undergraduate student pursuing a Bachelor's of Business Administration with a concentration in Finance and Information Systems with a minor in Data Science. She is a Long Island native and a member of the Sellinger Scholars Program. Outside the classroom, she is the Co-President of the Microfinance Club, Vice President of Loyola's Financial Management Association, and a member of the Steering Committee for the annual Building a Better World through Business. Upon graduation, she will be returning to JPMorgan Chase's Corporate Analyst Development Program in the New York Metro Area.



Kevin McKenna

Kevin is an undergraduate student pursuing a Bachelors of Business Administration with a concentration in Finance and a minor in Information Systems from Loyola University Maryland. In addition to his studies, he is a member of the Financial Management Association National Honor Society and the Fixed Income Society. Over the last two summers, Kevin has interned at Morgan Stanley in their Private Banking Operations and at WeWork in New York City as a finance intern. Upon graduation, he plans to begin his career in the finance industry in New York City.

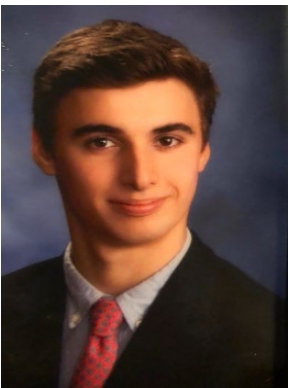


Student Biographies



Connor McSherry

Connor is an undergraduate student pursuing a Bachelors of Business Administration with a double major in Finance and Economics at Loyola University Maryland. Connor has previously interned with Northrop Grumman Corporation as a part of the Mission Systems Billing and Financial Planning team in Baltimore, Maryland. He is a member of the Financial Management National honor society and Omicron Delta Epsilon, the International Economics Honor Society. After graduation, Connor plans to pursue a career in Finance in New York or Baltimore.



Joseph O'Malley

Joseph is an undergraduate student pursuing a Bachelors of Business Administration with a concentration in Finance and a minor in Information Systems. Originally from Marshfield, Massachusetts, Joseph interned at firms in the Greater Boston Area including INTRAL Corporation and C&W Services. Joseph spent six months studying abroad in Budapest Hungary, where he took classes concerning the economics and politics of the European Union. After graduation, Joseph plans to pursue a career in the finance industry either in Boston or across the pond in Dublin.



Student Biographies



Austin O'Shea

Austin is an undergraduate student pursuing a B.B.A in Finance from the Sellinger School of Business and Management at Loyola University of Maryland. Austin has spent the past two summers interning in Wealth Management at Merrill Lynch. During his senior year, he also interned at T. Rowe Price and was a Junior Executive Sales Intern at Paycom. A Massachusetts native, Austin loves all things Boston sports and spending time down the Cape and Prince Edward Island in the summers with friends and family. Upon graduation, Austin intends to return to Boston working in either Wealth Management or Sales.



Christopher Piferski

Christopher is an undergraduate student graduating with a Bachelor of Business Administration with a concentration in Finance. He will be graduating with honors and has accepted a full-time job offer with Varonis Systems, a cybersecurity firm in New York City. He has previously interned for two years with The Walt Disney Company at their Marvel Entertainment offices in New York City. In his free time, he enjoys reading, hiking, and traveling. He looks forward to being reunited with his peers after social distancing guidelines are reduced due to the COVID-19 outbreak.



Student Biographies



Timothy Rossi

Tim is an undergraduate student pursuing a Bachelor of Business Administration with a concentration in Finance and minor in Information Systems at Loyola University Maryland. His is a member of the Sellinger Scholars Program. He is also an Outdoor Adventure Experience Leader. He has interned for the past two summers with the Bank of New York Mellon or their subsidiaries. Following graduation, he will continue employment with BNY Mellon as a Senior Data Analyst in the Treasury Services Division.



Matthew Scully

Matt is an undergraduate student pursuing a double major in Business Administration with a concentration in Finance and Accounting at Loyola University Maryland. He is currently involved in ROTC on campus and will commission as a Field Artillery Officer upon graduation. Additionally, he participates in the Greyhound Ambassadors, the tour guide service for Loyola. Originally from Westchester, Matt enjoys playing sports and hiking. He loves to travel and has had the opportunity to drive all over the United States. Upon graduation, he will be stationed at Ft. Sill, Oklahoma where he will begin his military career.



Student Biographies



John Venit

Jay is an undergraduate student pursuing a Bachelors of Business Administration with a concentration in Finance at Loyola University Maryland. Jay is from Laurel, Maryland and is captain of the Men's Swimming and Diving team as well as President of Loyola's Student Athlete Advisory Committee. After graduation, Jay plans to remain in Baltimore to be an assistant coach for Loyola's swim team and work as a financial analyst.